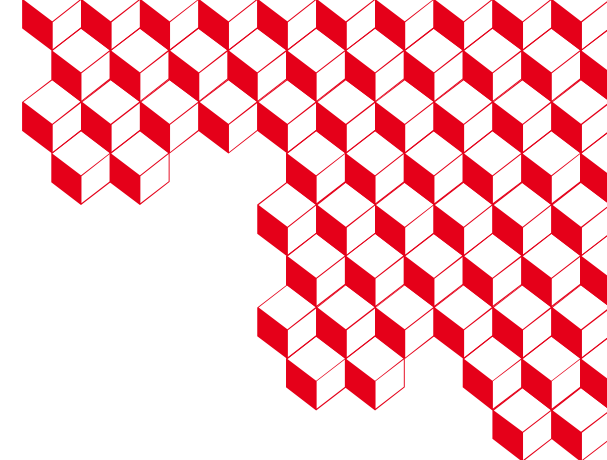




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Introduction to techno-economics of PEM fuel cells and li-on battery technologies for mobility purposes

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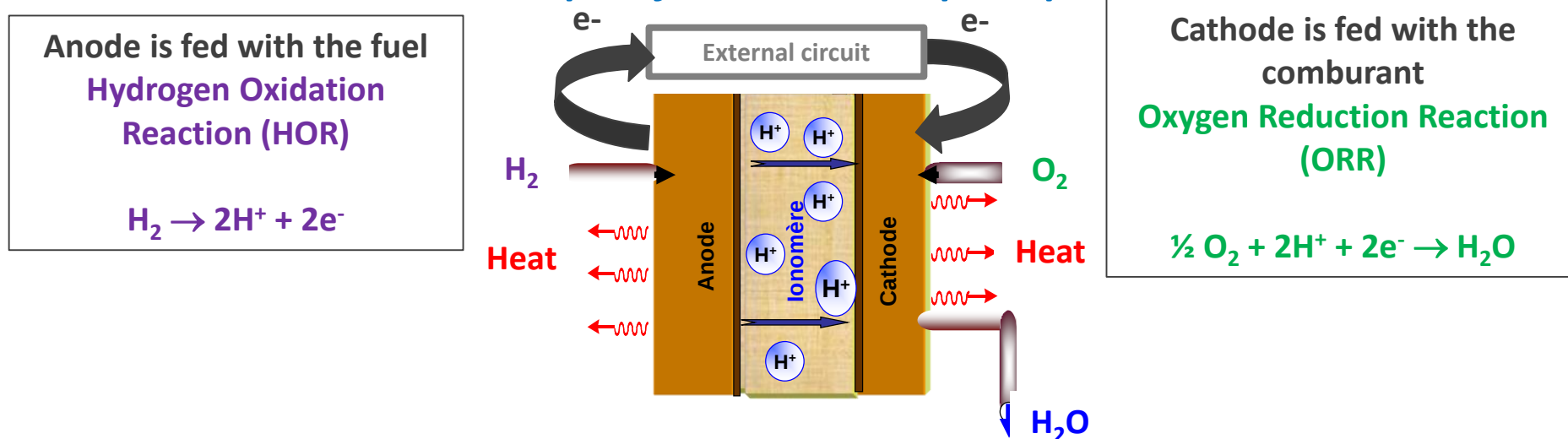
PEM Fuel Cell ■ technology

Fuel cell principles

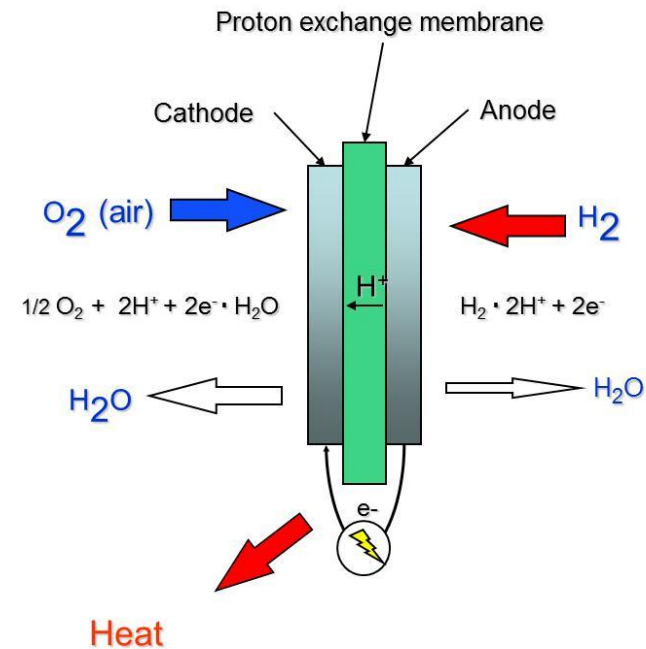
Fuel Cell converts the chemical energy contained in a fuel into electrical energy.

- As all electrochemical devices, a **Fuel cell is composed by two electrodes (anode and cathode) separated by an electrolyte.**
- **Between the two electrodes, ions pass through the electrolyte (ionic conductor and electronic insulator).**
- **Fuel cell is an open electrochemical generator (batteries = closed systems)**
 - Energy (storage) and power (FC size) are totally dissociated contrary to batteries
 - Suitable for stationary, transportation and mobile applications

Example of PEM Fuel Cell principle

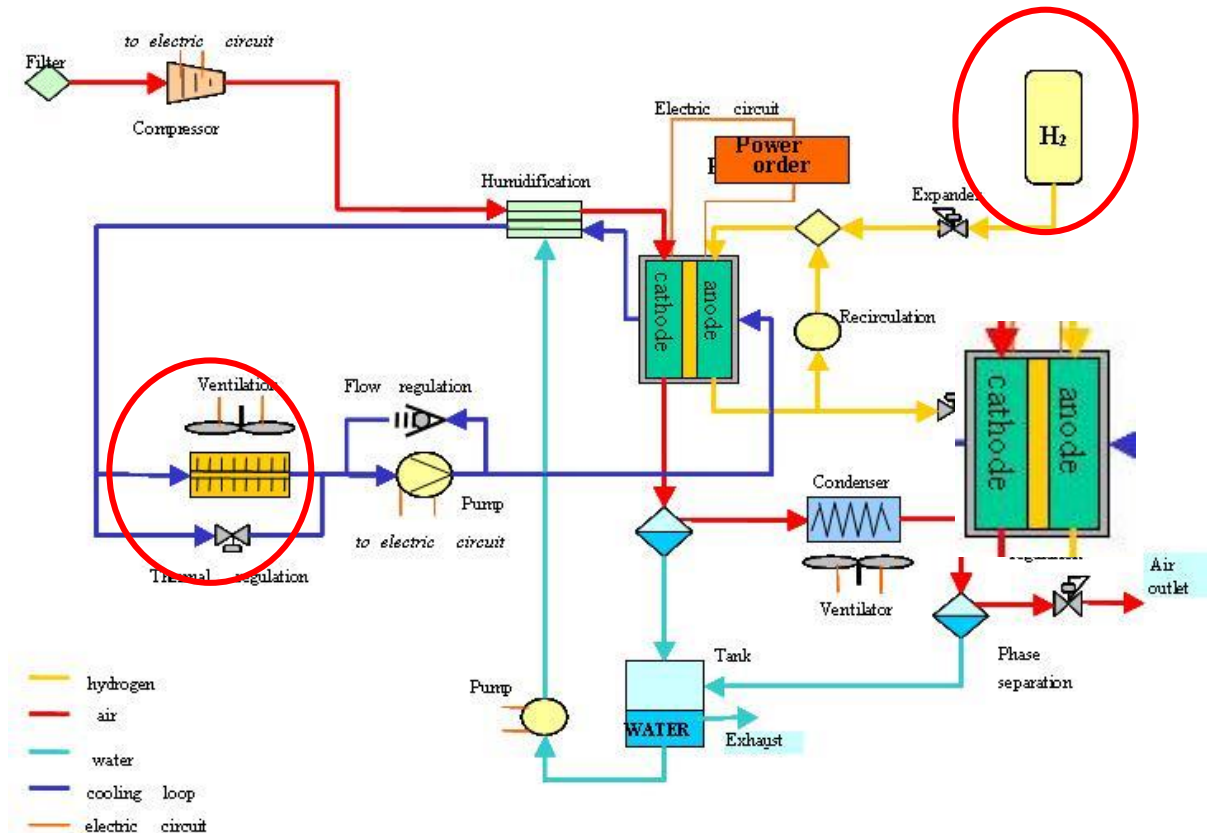


	PEMFC : Proton Exchange Membrane Fuel Cell
Electrolyte	Membrane perfluoro-sulfonée (PFSA)
Electrode	Platine sur particules de carbone (0,3 mg/cm ²)
Inter-connecteur	Carbone ou métallique
Operating temperature	Ambient – 80°C
Charge carrier	H ⁺
Fuel	H ₂
Poison	CO, H ₂ S
Ordre de grandeur	1 W/cm ² densité de puissance 100 kW stack 30 g de platine



Toyota Mirai – PEMFC 114 kW



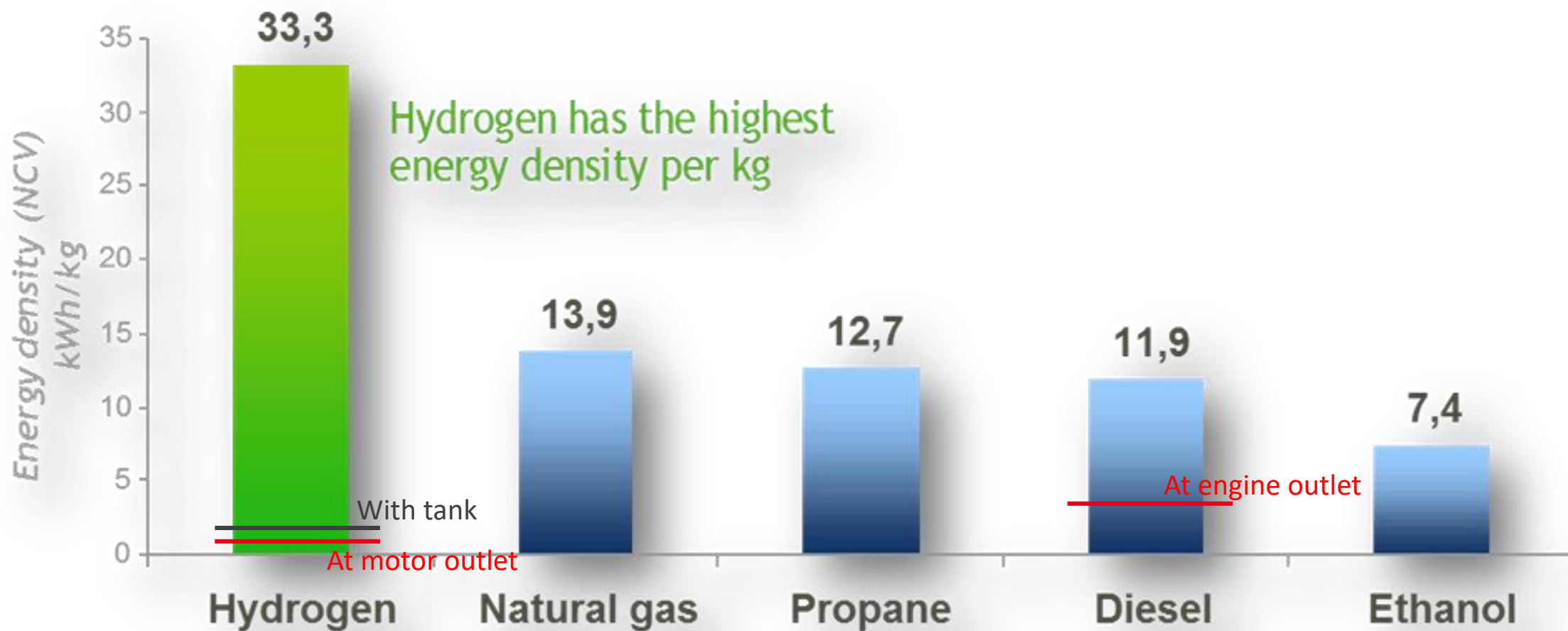


The system assures

- The right gas pressures
- The right water content
- Heat evacuation (40% more than ICE)
- Best voltage/current levels
- H₂ storage

A fuel cell never works alone
(hybridation with batteries)

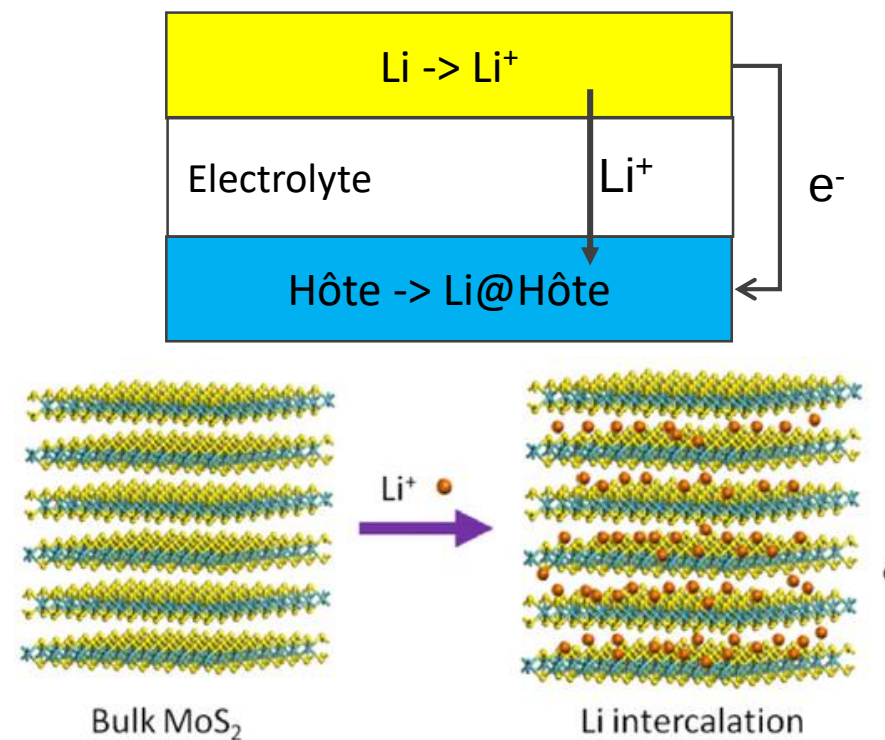
- 1 kg hydrogen ~ 100 km drive ~ 25 litres at 700 bars





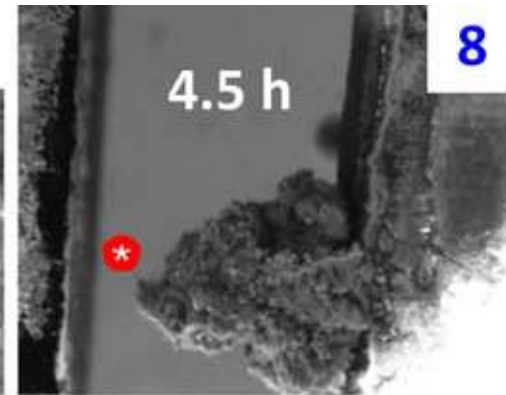
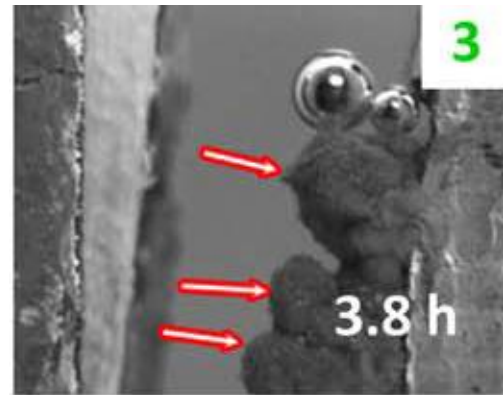
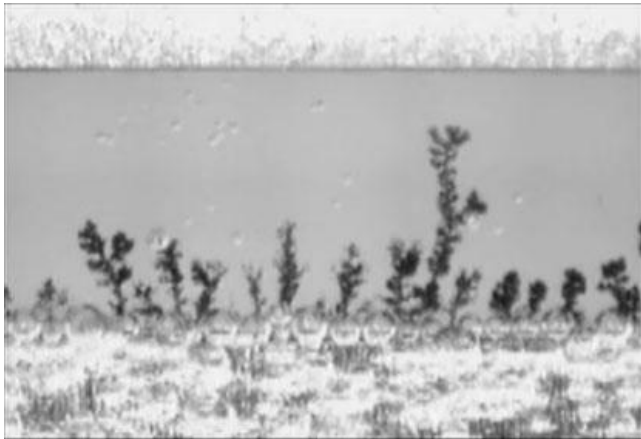
Li-ion Battery ■ technology

- ▶ Metallic lithium batteries :
Wittingham, 1976
Hôte = MoS_2 ou TiS_2
- ▶ **Developed by Moli Energy
in the 1980s**
Up to 100Wh/kg
(>3 times better than lead-acid)



Dendrites problem

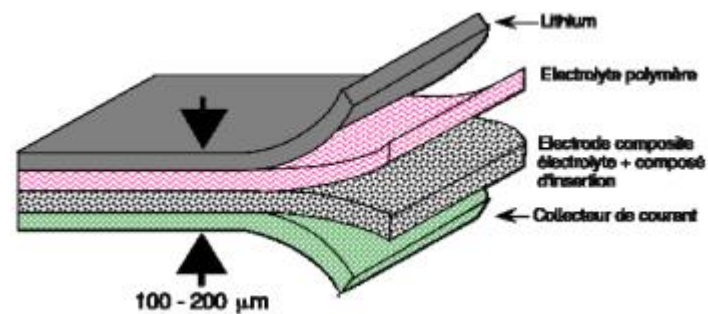
- Redeposition of metallic lithium during recharge



- Risk of short circuit : explosions, portable phones fires (already!)
- Stopped in 1989.

Solution 1.**Keep metallic lithium behind a solid barrier (Solid-State Battery)**

- Ex. Blue Car – Autolib
Difficult to find a material with good conduction even at ambient temperature
~80°C for Blue Car



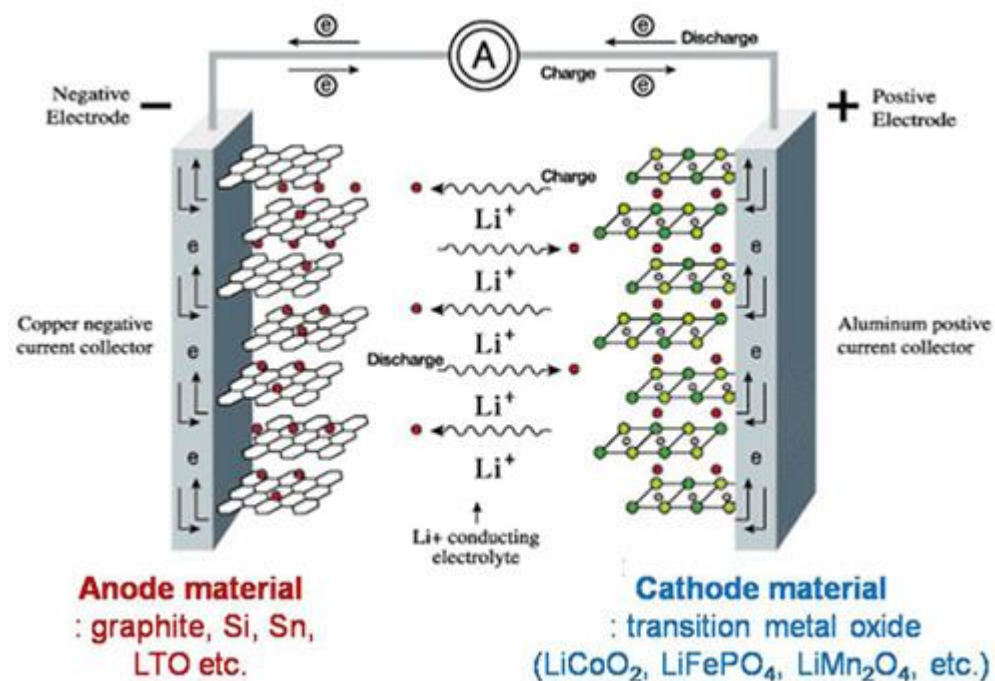
Solution 2.

Store lithium in non metallic form

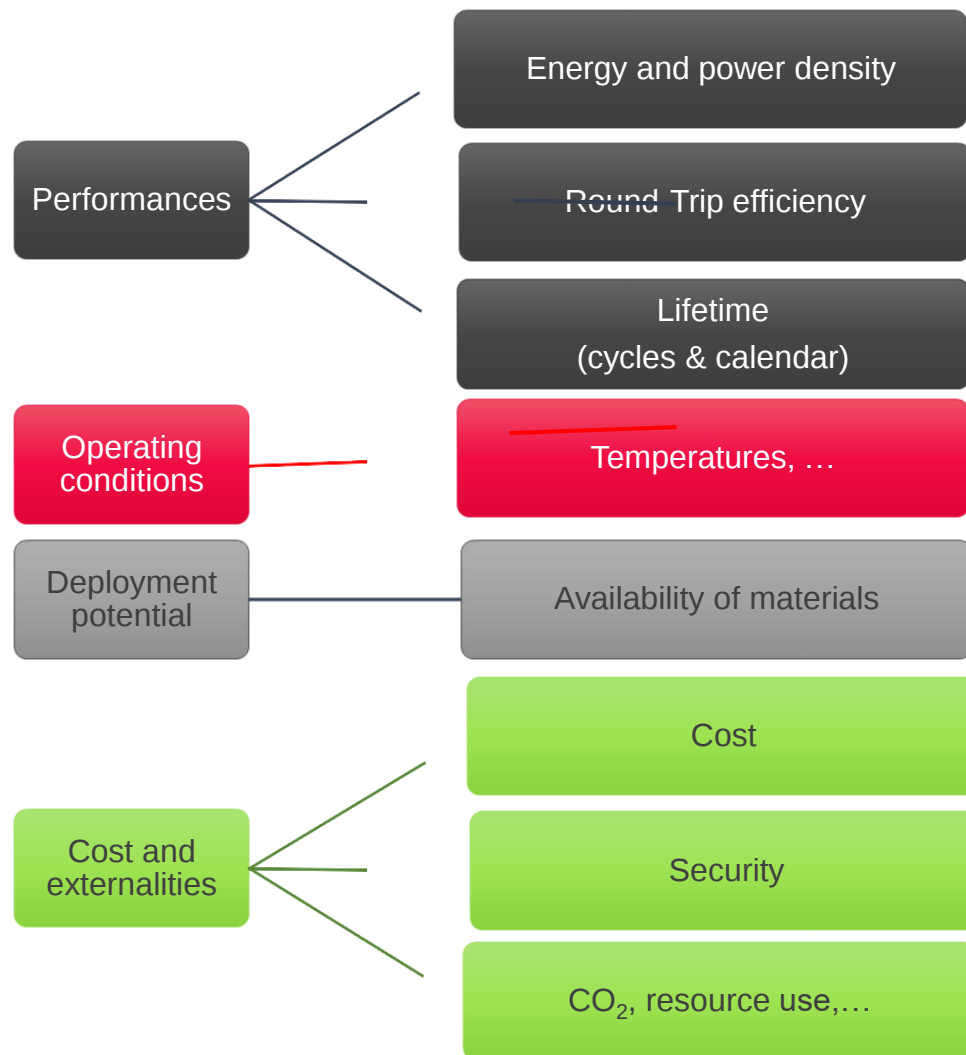
= Li-ion or 'rocking-chair battery'

Goodenough (1980), commercialized by Sony in 1991

Most often graphite (now with a bit of silicon) at negative electrode



What is a good battery ?



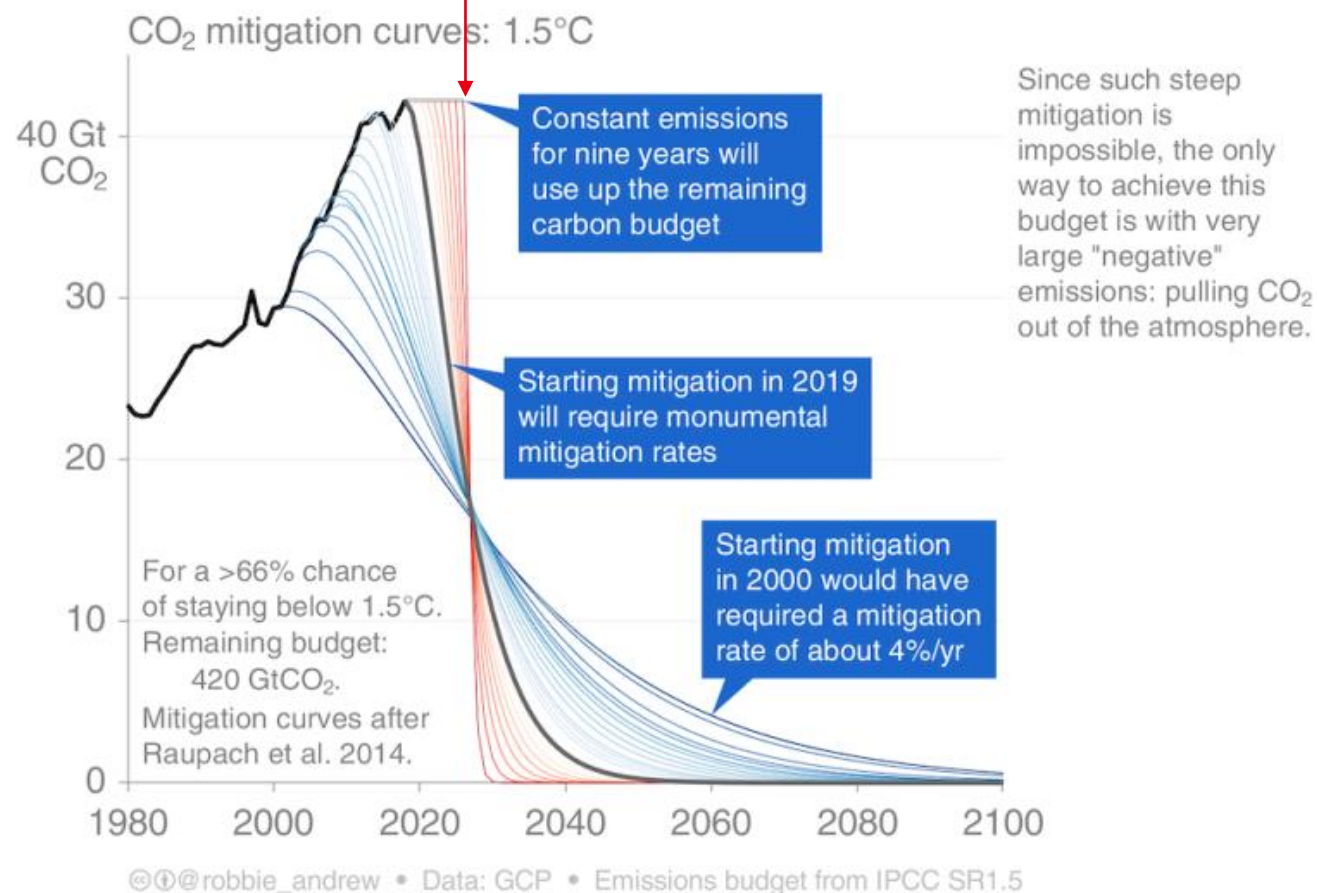
We always have to perform trade-offs between these criteria



Transport ■ decarbonation

CO2 BUDGET

Budget carbone pour 1.5°C épuisé en **2028**



REDUCING THE DEMAND

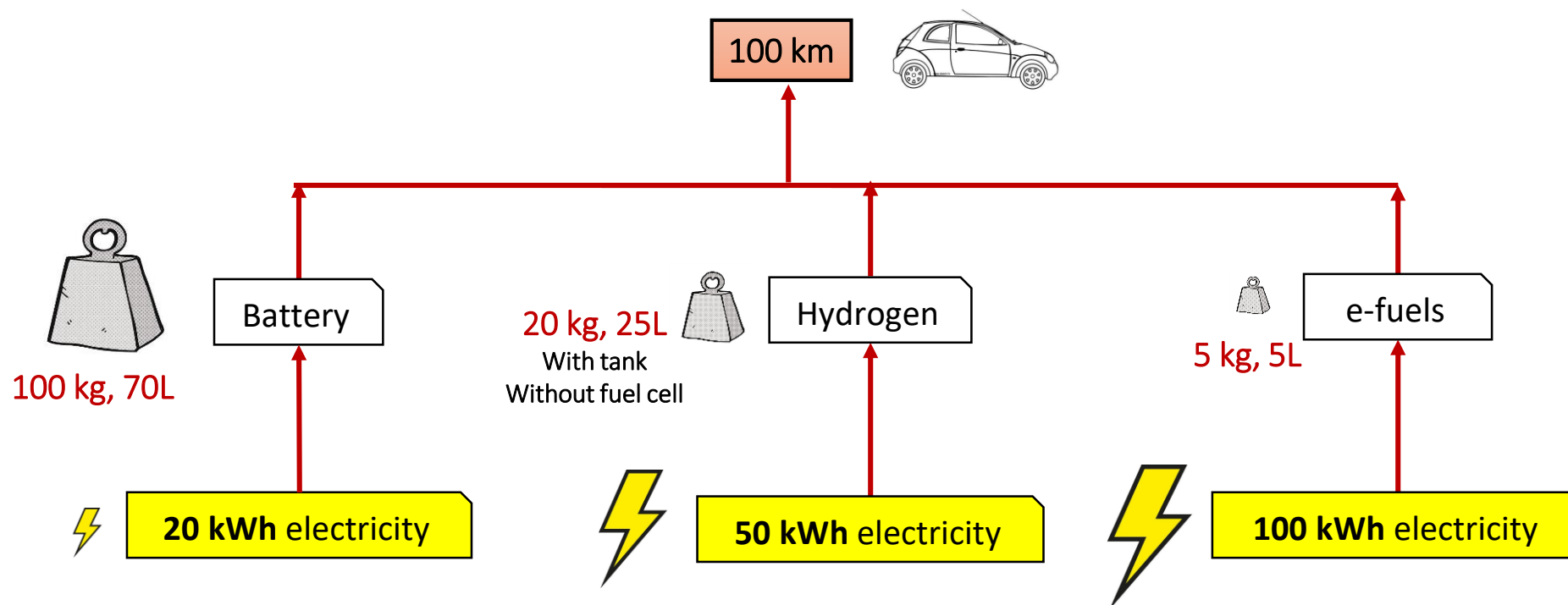
- Reduce distances
- Reduce the number of vehicles
 - Public transport
 - Pay for use rather than possession
 - Mass reduction
 - Soft mobility
 - Smaller vehicles and smaller batteries
- Vehicle load factor
 - Carpooling
 - Flexible delivery delays
- Slower speed and less power



conso /30
batterie /100



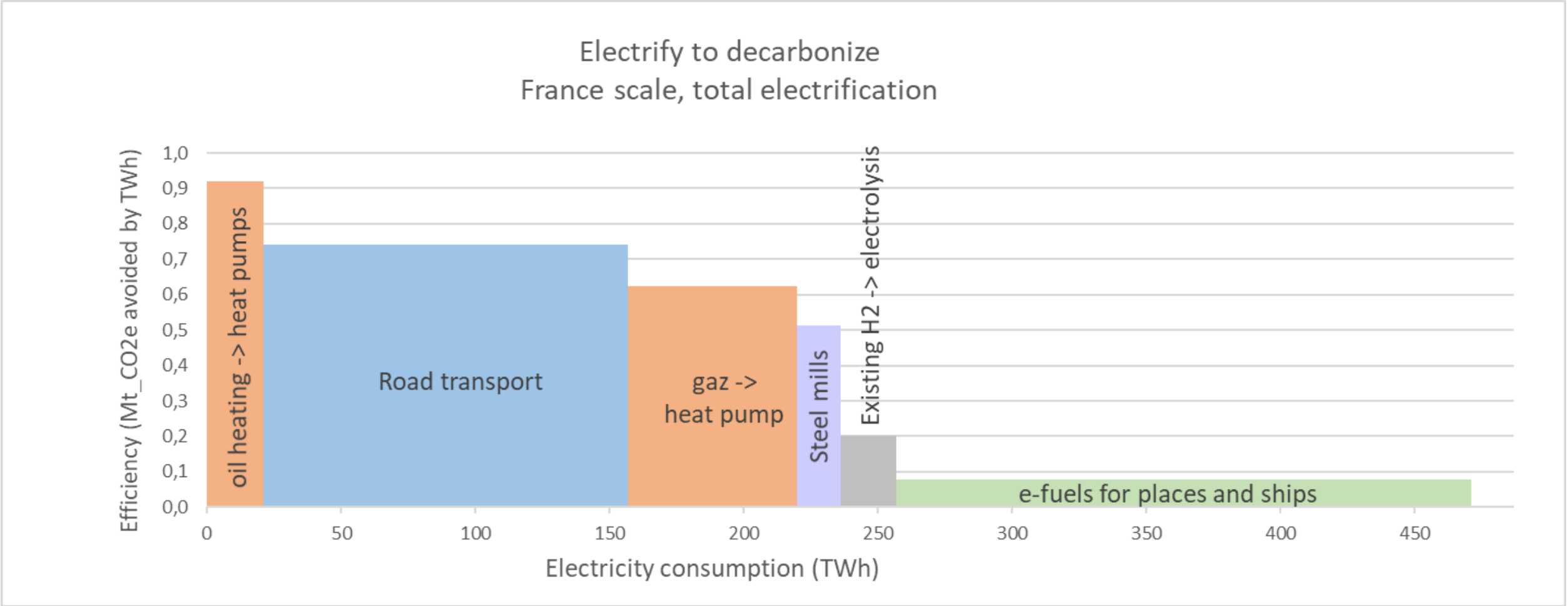
AUTONOMY VS EFFICIENCY



Tradeoff between autonomy and efficiency
e.g. : if heavy transport in H2 : 160 TWh/an -> 215 TWh/an

**H2 and e-fuels should be used where
direct electrification is not possible**

ELECTRIFY TO DECARBONIZE



Current French electricity consumption = 480 TWh



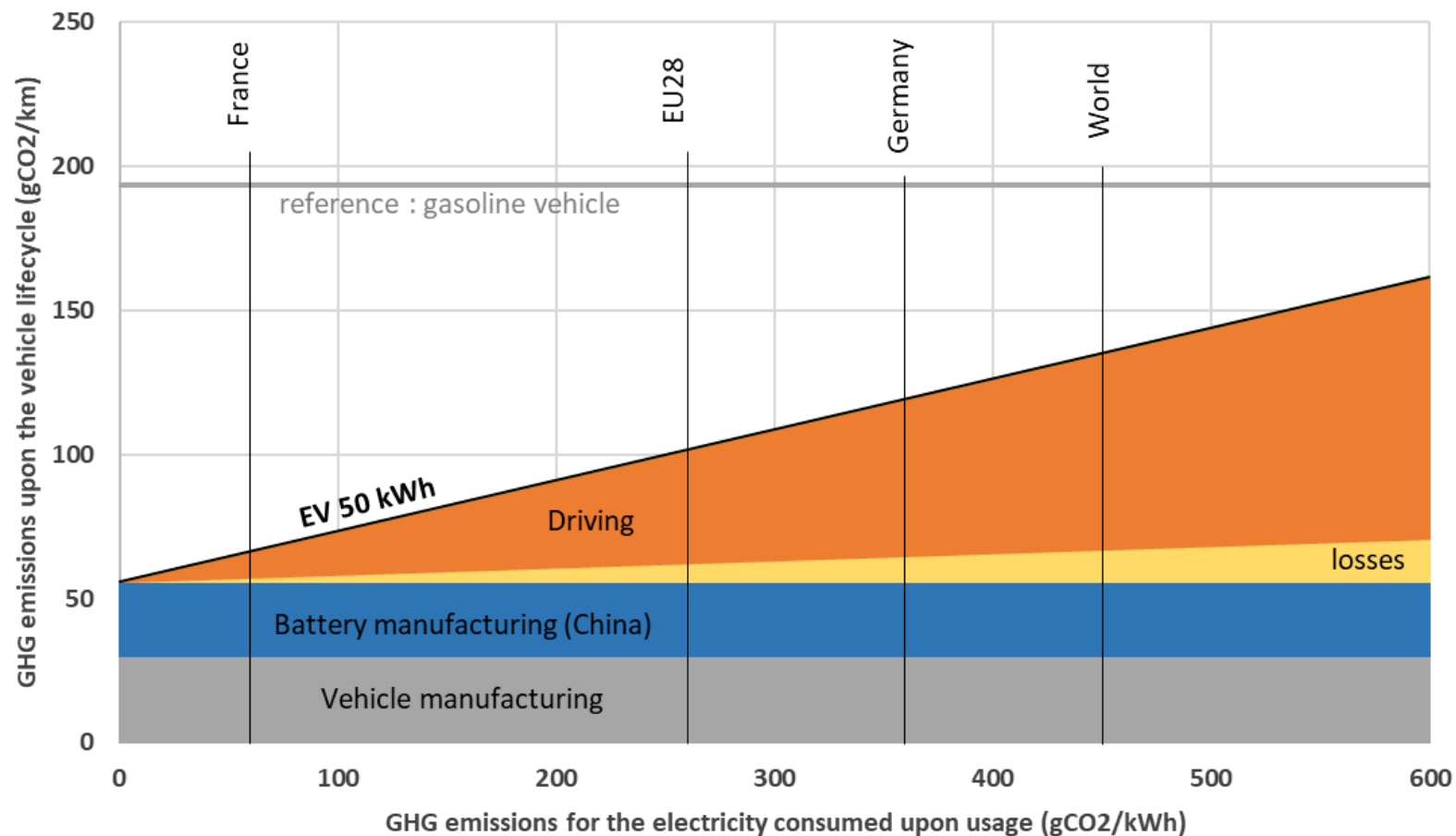
■ **Li-ion Battery LCA**

Objective

Minimize the ratio

$$\frac{\text{Environmental impacts}}{\text{Service provided}}$$

BATTERIES – GLOBAL WARMING POTENTIAL



**~3 times less GWP
over the lifetime
in France**

Batteries as more interesting when

- Electricity is low carbon
- The vehicle is heavily used
- The battery is small

How to decrease carbon footprint?

R&D

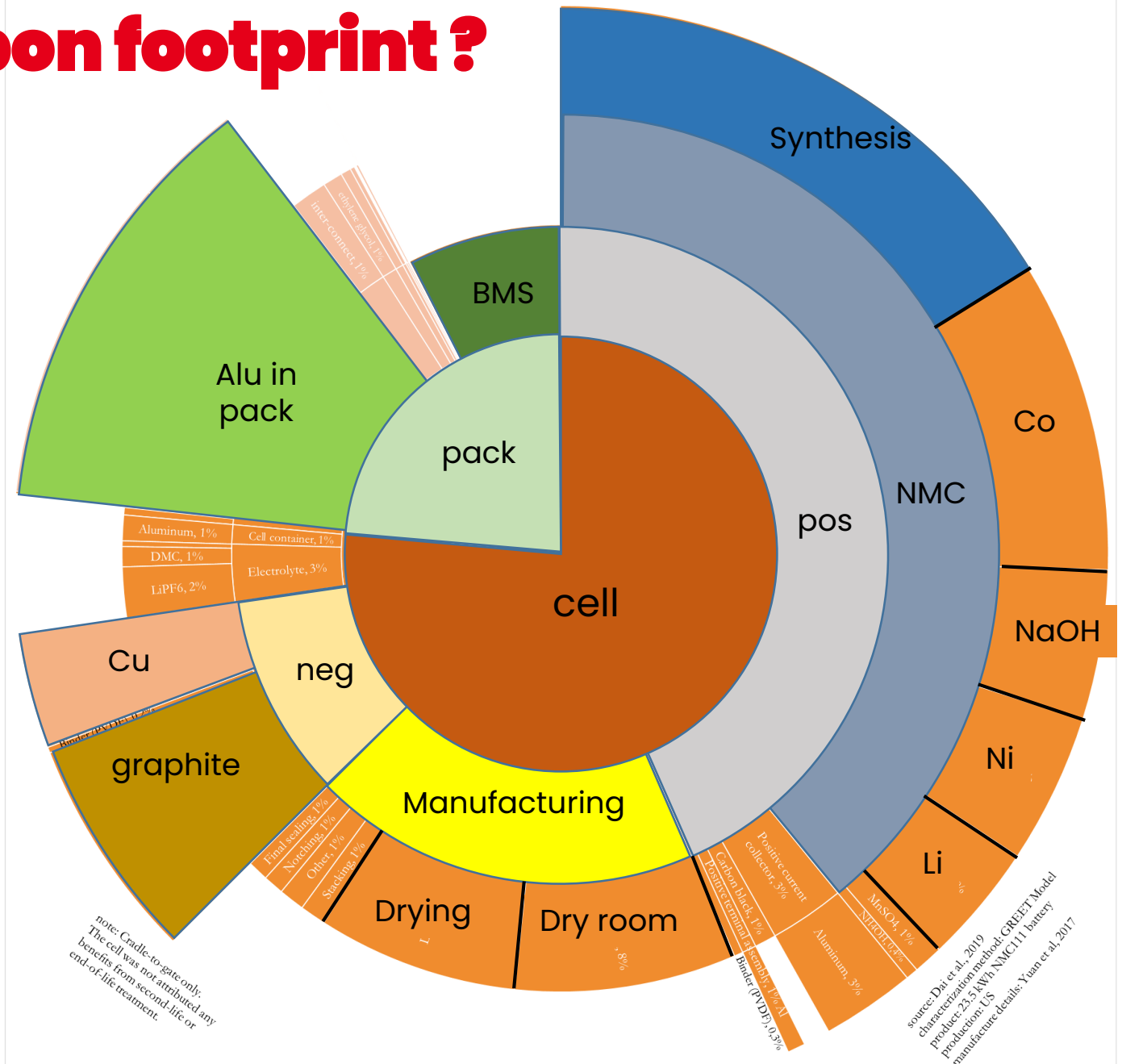
- New materials
- Synthesis using less energy
- Process without solvents

Industry

- Upscale processes (done)
- Low carbon electricity for
 - Gigafactory
 - Material synthesis
 - Aluminum
- Choose low carbon material providers

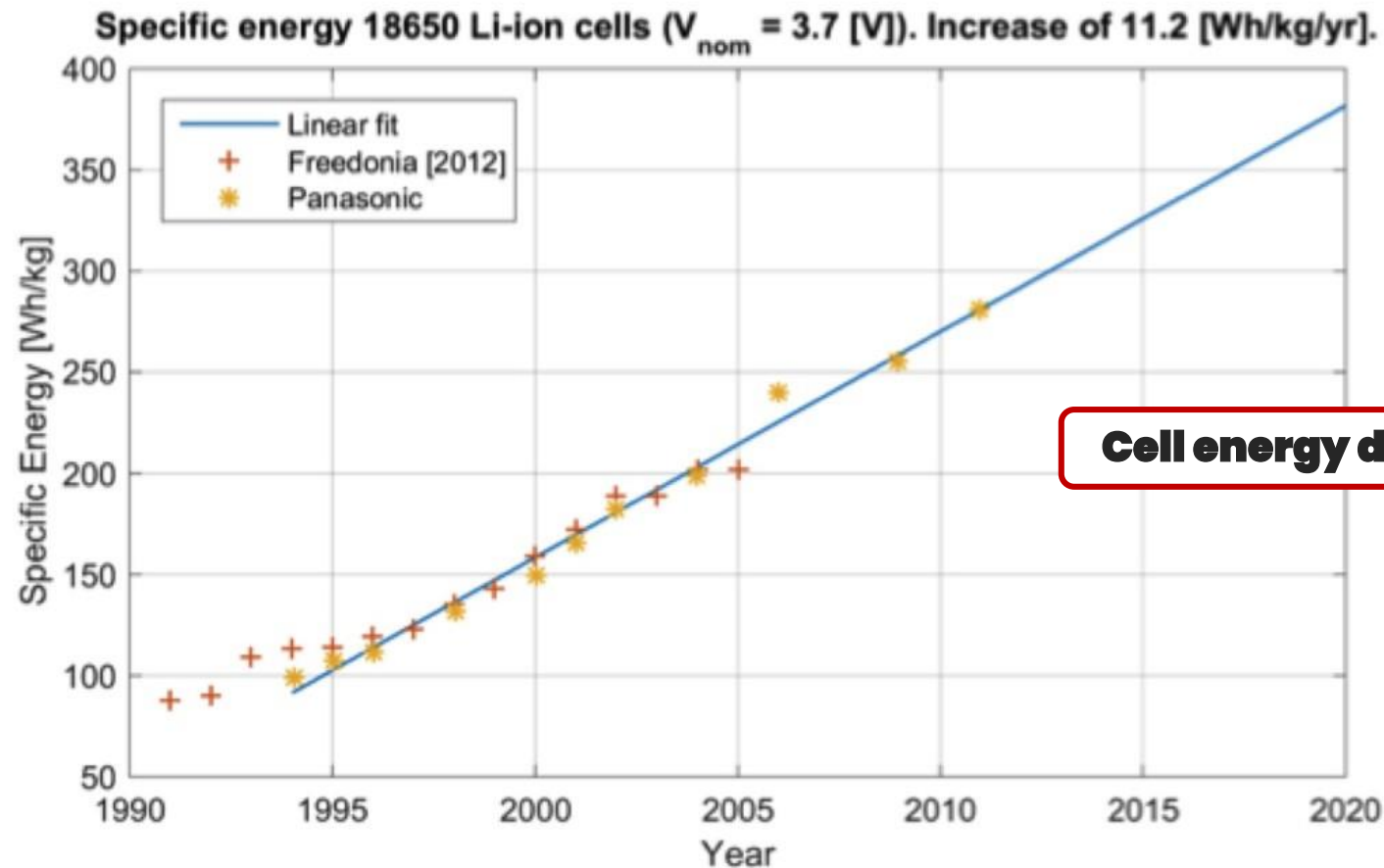
Objective /2 or /3

Carbon footprint of a NMC battery



BATTERIES – PROSPECTIVE

Battery capacity

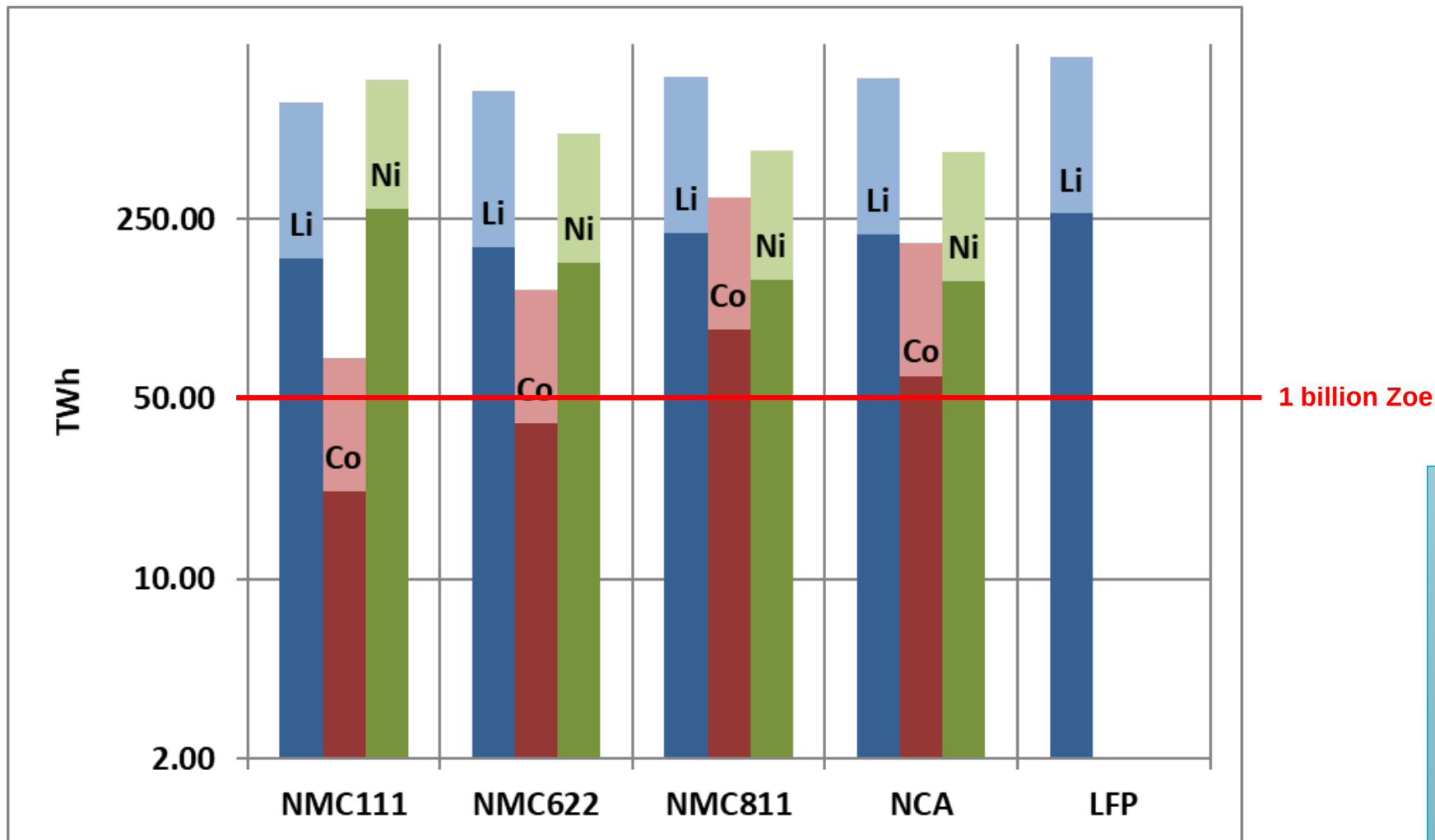


★
2024

Cell energy density no longer improves

Other improvements :
Lifetime
Cost
Pack density

BATTERY MATERIALS : A STOCK PROBLEM



Reduction or substitution of

1. Cobalt
2. Nickel
3. Lithium

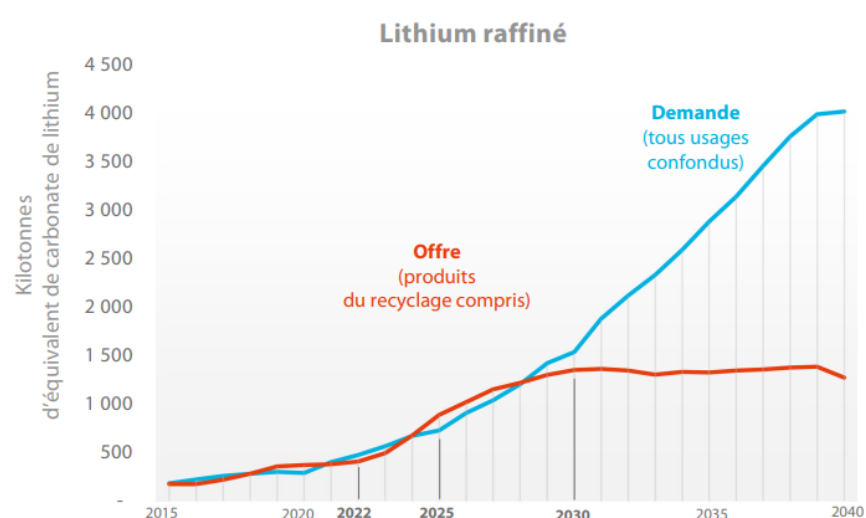
Strong R&D to find alternative chemistries : Na-ion, Li-S...

Keeping in mind

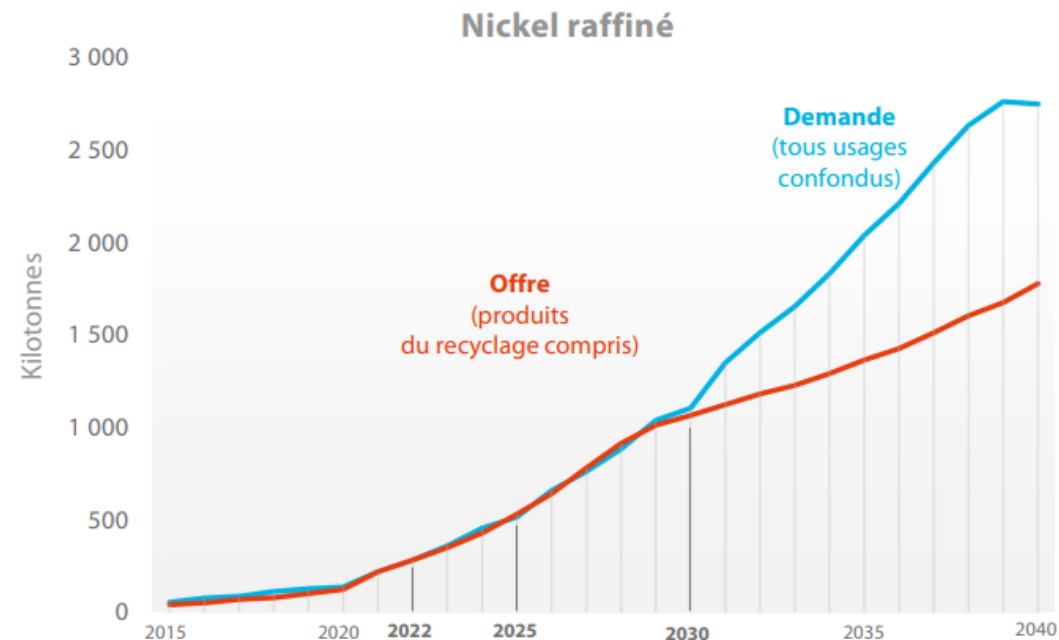
- Energy density
- Lifetime (cal + cycl)

CEA, F. Perdu & A. Marie, using USGS 2022 reserves (dark colors) and resources (light colors)

BATTERY MATERIALS : A FLOW PROBLEM



Source: Analyse des difficultés liées aux chaînes d'approvisionnement pour les batteries réalisée par le Centre commun de recherche sur la base d'un scénario de demande moyennement élevée de carbonate de lithium et de nickel raffiné. Afin de tenir compte de l'incertitude inhérente aux prévisions à long terme, des scénarios selon lesquels la demande et l'offre sont élevées ou faibles ont également été pris en considération pour la réalisation de l'analyse complète.



European Court of Auditors, 2023 : **lithium** and **nickel** deficit since 2030.

We need 5 to 20 years to open a mine !

Nickel structural deficit in 2027 (Roskill 2021) or even 2024 (Rystad Energy 2021)

The mine industry is unable to follow the battery industry (x10 every 10 years). Recycling is only a solution in the long term, when market has stabilized.

BATTERIES - SUMMARY

Low life cycle CO₂ but concentrated on production phase
Use limitations (autonomy / recharge)
Materials limitations

⇒ Do not oversize the battery, and use it intensively

Perfect on short distances
Complement to be found for long distances



■ **Long distances ?**

ELECTRIC ROAD SYSTEM (ERS)

Bring the electricity to the vehicle while driving

- Main roads would be equipped
- A small battery for beginning and end of trips
- No more fast charge !



Caténaires (Siemens)



Rails au sol (Alstom, Elonroad, Evias)



Induction (Electreon, IPT, OLEV, Wipower One)

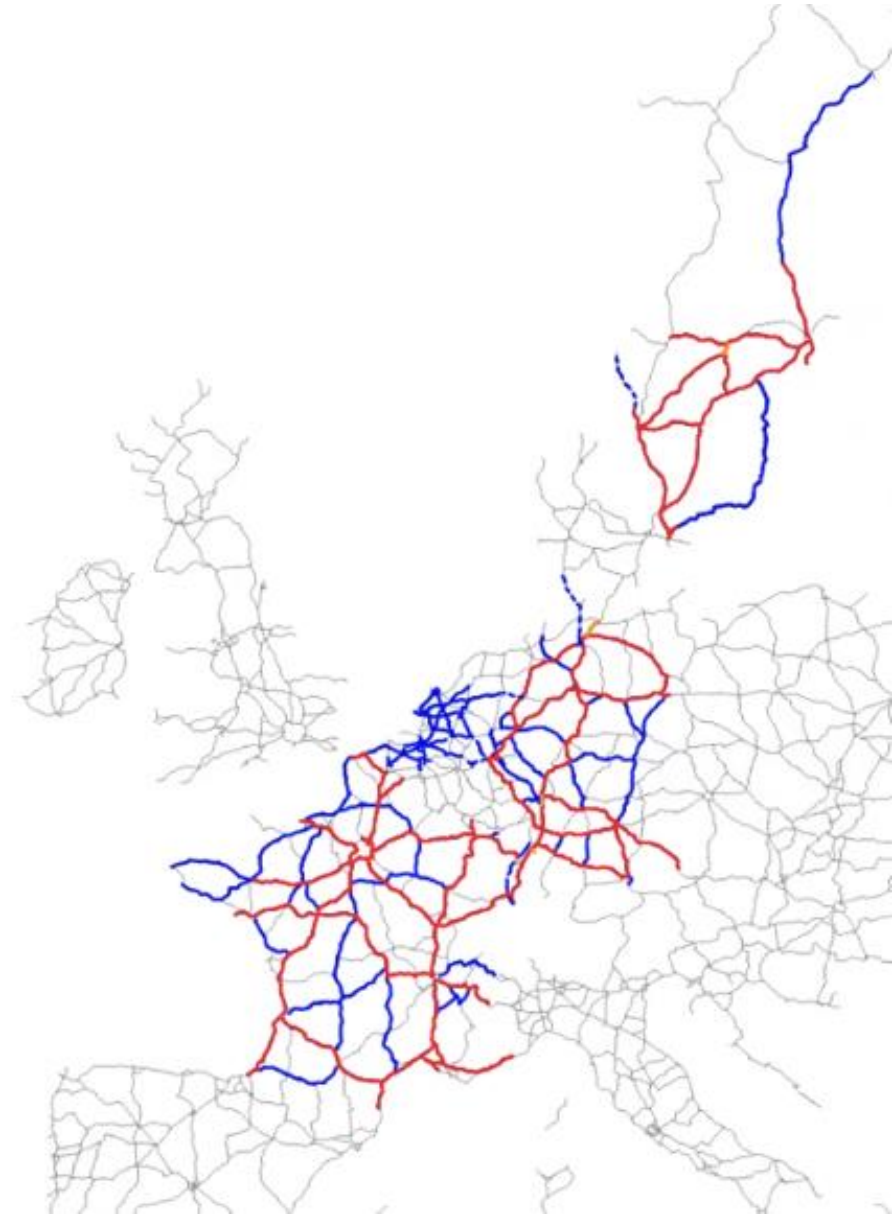


ROUTE ÉLECTRIQUE

Several countries are considering the solution
3 demo projects launched in France

Could allow $\frac{1}{3}$ in global battery size

Cost-effective
but requires large upfront investment





■ Conclusion

SUMMARY ON ROAD DECARBONIZATION

No solution is at the same time :

- Really low carbon
- Available soon
- Deployable at large scale



The right combination should be found, including demand reduction

	CO2 emissions	Available in 10 years ?	Available at large scale ?
Diesel			
Fossile gas			
Biofuels and biogas			
Batteries			
H ₂ from electrolysis			
Electric road			



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